

Adjusted Cost Base												
Creststreet 2001 (II) Limited Partnership	Year-end	Year-end	Jan 17,	Feb. 28,	Feb. 27,	Mar 4,	Mar 10,	Sep 28,	Mar 10,	Mar 7,	Mar 11,	Total
ACB of a Partnership Unit	2001	2002	2003	2003	2004	2005	2006	2006	2007	2008	2011	
ACB at Beginning of Period	\$ -	\$ 0.8885	\$ 1.3800	\$ 0.8579	\$ 1.4579	\$ 3.4640	\$ 5.0214	\$ 9.9324	\$ 16.4090	\$ 17.2767	\$ 19.4959	\$ -
Investment	10.0000	-	-	-	-	-	-	-	-	-	-	10.0000
Issue costs ^(Note 1)	(0.0548)	(0.1803)	(0.6794)	-	-	-	-	-	-	-	-	(0.9145)
Interest income	0.0129	0.0082	-	-	-	-	-	-	-	-	-	0.0210
Dividend income	-	0.0009	-	-	-	-	-	-	-	-	-	0.0009
Business loss	(0.0990)	(0.2482)	-	-	-	-	-	-	-	-	-	(0.3472)
Renounced CEE	(8.9405)	(0.2073)	-	-	-	-	-	-	-	-	-	(9.1478)
ITC	(0.0300)	(0.1273)	0.1573	-	-	-	-	-	-	-	-	-
Capital gain from Limited Partnership	-	1.2454	-	-	-	-	-	-	-	-	-	1.2454
Creststreet Resource Fund distribution ^(note 3)	-	-	-	0.6000	2.0061	1.5573	4.9110	6.4766	0.8677	2.2193	0.8129	19.4510
ACB of partnership unit at End of Period	\$ 0.8885	\$ 1.3800	\$ 0.8579	\$ 1.4579	\$ 3.4640	\$ 5.0214	\$ 9.9324	\$ 16.4090	\$ 17.2767	\$ 19.4959	\$ 20.3089	\$ 20.3089
Units Outstanding	1,500,000	1,500,000										
Conversion to mutual fund shares ^(Notes 2 & 3)			0.8170	0.8702	1.0228	1.1072	1.4473	2.2851	2.4188	2.7089	2.8768	
ACB of Creststreet Resource Fund-Series 2003-II share			\$ 1.0501	\$ 1.6754	\$ 3.3870	\$ 4.5354	\$ 6.8629	\$ 7.1808	\$ 7.1426	\$ 7.1970	\$ 7.0596	

Note 1 Issue costs are deductible for tax purposes over 5 years. Undeducted costs reduce ACB at rollover.

Note 2 On January 17, 2003, the Creststreet 2001 (II) Limited Partnership was rolled into the Creststreet Resource Fund. The limited partners received 0.817003681 shares of the resource fund for each limited partnership unit. **Creststreet Resource Fund-Series 2003-II (FundCode: CAM101); exchanged to CAM100 after redemption restriction period ended.**

Note 3 - A capital gains dividend of \$0.7344 per share was paid and reinvested into shares of the resource fund on February 28, 2003. Shareholders received an additional 0.065104 shares of the resource fund on reinvestment. The conversion ratio is the product of the number of shares received on rollover multiplied by one plus the number of shares received from the capital gains distribution:
 $0.817003681 \times (1 + 0.065104) = 0.8702$

- A capital gains dividend of \$2.3054 per share was paid and reinvested into shares of the resource fund on February 27, 2004. Shareholders received an additional 0.175316 shares of the resource fund on reinvestment. The conversion ratio is $0.8702 \times (1 + 0.175316) = 1.0228$

- A capital gains dividend of \$1.5227 per share was paid and reinvested into shares of the resource fund on March 4, 2005. Shareholders received an additional 0.082531 shares of the resource fund on reinvestment. The conversion ratio is $1.0228 \times (1 + 0.082531) = 1.1072$

- A capital gains dividend of \$4.4357 per share was paid and reinvested into shares of the resource fund on March 10, 2006. Shareholders received an additional 0.307181 shares of the resource fund on reinvestment. The conversion ratio is $1.1072 \times (1 + 0.307181) = 1.4473$

- A capital gains dividend of \$4.4751 per share was paid and reinvested into shares of the resource fund on September 28, 2006. Shareholders received an additional 0.578926 shares of the resource fund on reinvestment. The reinvestment is $1.4473 \times (1 + 0.578926) = 2.2851$

- A capital gains dividend of \$0.3797 per share was paid and reinvested into shares of the resource fund on March 10, 2007. Shareholders received an additional 0.058505393 shares of the resource fund on reinvestment. The conversion ratio is $2.2851 \times (1 + 0.058505393) = 2.4188$

- A capital gains dividend of \$0.9175 per share was paid and reinvested into shares of the resource fund on March 7, 2008. Shareholders received an additional 0.11993464 shares of the resource fund on reinvestment. The conversion ratio is $2.4188 \times (1 + 0.11993464) = 2.7089$

- A taxable dividend of \$0.3001 per share was paid and reinvested into shares of the resource fund on March 11, 2011. Shareholders received an additional 0.0619695625 shares of the resource fund on reinvestment. The conversion ratio is $2.7089 \times (1 + 0.0619695625) = 2.8768$