

Adjusted Cost Base										
Creststreet 2003 (II) Limited Partnership ACB of a Partnership Unit	Year-end 2003	Year-end 2004	Jan 21, 2005	Mar. 4, 2005	Mar. 10, 2006	Sep 28, 2006	Mar 10, 2007	Mar 7, 2008	Mar 11, 2011	Total
ACB at Beginning of Period	\$ -	\$0.0188	\$ 1.1732	\$ 2.8722	\$ 3.7204	\$ 6.3954	\$ 9.9232	\$ 10.3958	\$ 11.6046	\$ -
Investment	10.0000	-	-	-	-	-	-	-	-	10.0000
Issue costs ^(Note 1)	(0.0481)	(0.0519)	(0.7202)	-	-	-	-	-	-	(0.8202)
Interest income	0.0201	0.0034	0.0000	-	-	-	-	-	-	0.0235
Business loss	(0.0486)	(0.2657)	(0.0447)	-	-	-	-	-	-	(0.3590)
Renounced CEE	(9.9046)	-	-	-	-	-	-	-	-	(9.9046)
Capital gain from Limited Partnership	-	1.4686	2.4638	-	-	-	-	-	-	3.9324
Creststreet Resource Fund distribution ^(note 3)	-	-	-	0.8483	2.6750	3.5278	0.4726	1.2088	0.4428	9.1752
ACB at End of Period	\$0.0188	\$1.1732	\$2.8722	\$3.7204	\$6.3954	\$9.9232	\$10.3958	\$11.6046	\$12.0474	\$12.0474
Units Outstanding	2,500,000	2,500,000								
Conversion to mutual fund shares ^(Notes 2 & 3)			0.5571	0.6031	0.7883	1.2447	1.3175	1.4755	1.5670	
ACB of Creststreet Resource Fund-Series 2005-II share			\$ 5.1557	\$ 6.1693	\$ 8.1129	\$ 7.9725	\$ 7.8905	\$ 7.8648	\$ 7.6884	
<p>Note 1 Issue costs are deductible for tax purposes over 5 years. Undeducted costs reduce ACB at rollover.</p> <p>Note 2 On January 21, 2005, the Creststreet 2003 (II) Limited Partnership was rolled into the Creststreet Resource Fund. The limited partners received 0.5570832156 shares of the resource fund for each Limited Partnership unit. Creststreet Resource Fund-Series 2005-II (FundCode: CAM104); exchanged to CAM100 after redemption restriction period ended.</p> <p>Note 3 - A capital gains dividend of \$1.5227 per share was paid and reinvested into shares of the resource fund on March 4, 2005. Shareholders received an additional 0.082531 shares of the resource fund on reinvestment. The conversion ratio is the product of the number of shares received on rollover multiplied by one plus the number of shares received from the capital gains distribution: $0.557083 \times (1 + 0.08253117) = 0.6031$</p> <p>- A capital gains dividend of \$4.4357 per share was paid and reinvested into shares of the resource fund on March 10, 2006. Shareholders received an additional 0.307181 shares of the resource fund on reinvestment. The conversion ratio is $= 0.6031 \times (1 + 0.307181) = 0.7883$</p> <p>- A capital gains dividend of \$4.4751 per share was paid and reinvested into shares of the resource fund on September 28, 2006. Shareholders received an additional 0.578926 shares of the resource fund on reinvestment. The conversion ratio is $= 0.7883 \times (1 + 0.57892626) = 1.2447$</p> <p>- A capital gains dividend of \$0.3797 per share was paid and reinvested into shares of the resource fund on March 10, 2007. Shareholders received an additional 0.058505393 shares of the resource fund on reinvestment. The conversion ratio is $= 1.2447 \times (1 + 0.058505393) = 1.3175$</p> <p>- A capital gains dividend of \$0.9175 per share was paid and reinvested into shares of the resource fund on March 7, 2008. Shareholders received an additional 0.11993464 shares of the resource fund on reinvestment. The conversion ratio is $= 1.3175 \times (1 + 0.11993464) = 1.4755$</p> <p>- A taxable dividend of \$0.3001 per share was paid and reinvested into shares of the resource fund on March 11, 2011. Shareholders received an additional 0.0619695625 shares of the resource fund on reinvestment. The conversion ratio is $= 1.4755 \times (1 + 0.0619695625) = 1.5670$</p>										