

Adjusted Cost Base							
Creststreet 2005 Limited Partnership ACB of a Partnership Unit	Year-end 2005	Year-end 2006	Jan 19, 2007	Mar 10, 2007	Mar 7, 2008	Mar 11, 2011	Total
ACB at Beginning of Period	\$ -	\$ 0.2470	\$ 3.7264	\$ 2.5777	\$ 2.8668	\$ 3.6061	\$ -
Investment	10.0000	-	-	-	-	-	10.0000
Issue costs ^(Note 1)	-	(0.1542)	(0.6167)	-	-	-	(0.7709)
Interest income	0.1249	0.0089	0.0002	-	-	-	0.1340
Business loss	(0.2061)	(0.2251)	(0.0387)	-	-	-	(0.4699)
Renounced CEE	(10.1858)	-	-	-	-	-	(10.1858)
Capital gains from Limited Partnership	0.5141	3.8498	(0.4935)	-	-	-	3.8703
Creststreet Resource Fund distribution ^(note 3)				0.2891	0.7394	0.2708	1.2993
ACB at End of Period	\$0.2470	\$3.7264	\$2.5777	\$2.8668	\$3.6061	\$3.8769	\$3.8769
Units Outstanding	5,428,165	5,428,165					
Conversion to mutual fund shares ^(Notes 2 & 3)			0.7613	0.8058	0.9025	0.9584	
ACB of Creststreet Resource Fund-Series 2007 share		\$	3.3859	\$	3.5575	\$	4.0452
<p>Note 1 Issue costs are deductible for tax purposes over 5 years. Undeducted costs reduce ACB at rollover.</p> <p>Note 2 On January 19, 2007, the Creststreet 2005 Limited Partnership was rolled into the Creststreet Resource Fund. The limited partners received 0.76130089 shares of the resource fund for each limited partnership unit. Creststreet Resource Fund-Series 2007 (FundCode: CAM106); exchanged to CAM100 after redemption restriction period ended.</p> <p>Note 3 - A capital gains dividend of \$0.3797 per share was paid and reinvested into shares of the resource fund on March 10, 2007. Shareholders received an additional 0.058505393 shares of the resource fund on reinvestment. The conversion ratio is the product of the number of shares received on rollover multiplied by one plus the number of shares received from the capital gains distribution: $0.7613 \times (1 + 0.058505393) = 0.8058$</p> <p>- A capital gains dividend of \$0.9175 per share was paid and reinvested into shares of the resource fund on March 7, 2008. Shareholders received an additional 0.11993464 shares of the resource fund on reinvestment. The conversion ratio is = $0.8058 \times (1 + 0.11993464) = 0.9025$</p> <p>- A taxable dividend of \$0.3001 per share was paid and reinvested into shares of the resource fund on March 11, 2011. Shareholders received an additional 0.0619695625 shares of the resource fund on reinvestment. The conversion ratio is = $0.9025 \times (1 + 0.0619695625) = 0.9584$</p>							