

Adjusted Cost Base

Creststreet 2008 Limited Partnership ACB of a Partnership Unit	Year-ended 2008	Year-ended 2009	May 28 2010	Total
ACB at Beginning of Period	\$ -	\$ 1.2480	\$ 4.5674	\$ -
Investment	10.0000	-	-	10.0000
Interest income	0.2115	0.0047	0.0001	0.2163
Dividend income	-	0.0390	0.0112	0.0502
Business loss	(0.3020)	(0.5851)	(0.2191)	(1.1062)
Issue costs ^(Note 1)			(1.1775)	(1.1775)
Renounced CEE	(9.9986)	-	-	(9.9986)
Capital gain	1.3372	3.8608	2.5954	7.7934
ACB at End of Period	\$1.2480	\$4.5674	\$5.7775	\$5.7775
Units Outstanding	620,705	620,705	620,705	
Conversion to mutual fund shares ^(Note 2)			2.5250	
ACB of Creststreet Resource Fund share			\$ 2.2882	

Note 1 Issue costs are deductible for tax purposes over 5 years. Undeducted costs reduce ACB at rollover.

Note 2 On May 28, 2010, the Creststreet 2009 Limited Partnership was rolled into the Creststreet Resource Fund on a tax-deferred basis. The limited partners received 2.5249660303 shares of the Resource Fund for each limited partnership unit. Fund Code: CAM109